

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-65
Date of Confirmation: 3/16/2008 Account Type: Money Market
Reporting Period (month/year): _____ Qtr Ending December 31, 2011

Beginning Cash Balance: \$ 1,613,342.29

All receipts received by the debtor:

Cash Sales: \$ 36.46 interest
Collection of Accounts Receivable: \$ _____
Proceeds from Litigation (settlement or otherwise): \$ 12,921.91
Sale of Debtor's Assets: \$ _____
Capital Infusion pursuant to the Plan: \$ _____
Total of cash received: \$ 12,958.37

Total of cash available: \$ 1,626,300.66

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____
All other disbursements made in the ordinary course: \$ 200,000.00 Transfer to account 66
Total Disbursements 200,000.00 -

Ending Cash Balance \$ 1,426,300.66

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

1/25/2012 [Signature]
Date Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon

Bankruptcy Number: 08-14631 Account Number: 9200-0176922-66

Date of Confirmation: 3/16/2008 Account Type: Checking

Reporting Period (month/year): _____ Qtr Ending December 31, 2011

Beginning Cash Balance: \$ 11,514.75

All receipts received by the debtor:

Cash Sales: \$ 2,545.77

Collection of Accounts Receivable: \$ _____

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ 200,000.00 transfer from acct 65

Total of cash received: \$ 202,545.77

Total of cash available: \$ 214,060.52

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 83,035.54

All other disbursements made in the ordinary course: \$ _____

Total Disbursements \$ 83,035.54

Ending Cash Balance \$ 131,024.98

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

1/25/2012
Date

[Signature]
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: Wilmington Trust
Bankruptcy Number: 08-14631 Account Number: 089660-000
Date of Confirmation: 3/16/2008 Account Type: Money Market
Reporting Period (month/year): Qtr Ending December 31, 2011

Beginning Cash Balance: \$ 2,226,774.20

All receipts received by the debtor:

Cash Sales: \$ 37.21 Interest
Collection of Accounts Receivable: \$
Proceeds from Litigation (settlement or otherwise): \$
Sale of Debtor's Assets: \$
Capital Infusion pursuant to the Plan: \$
Total of cash received: \$ 37.21

Total of cash available: \$ 2,226,811.41

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$
All other disbursements made in the ordinary course: \$
Total Disbursements \$ 0

Ending Cash Balance \$ 2,226,811.41

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date

Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

	Month	Month
ASSETS		
Cash (Unrestricted)		3,784,137.05
Cash (Restricted)		
Accounts Receivable (Net)		
Inventory		
Notes Receivable		
Prepaid Expenses		
Other (Attach List)		
Total Current Assets		
Property, Plant & Equipment		
Real Property & Improvements		
Machinery & Equipment		
Furniture, fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Depreciation/Depletion		
Total Property, Plant & Equipment		
Due from Affiliates & Insiders		
Other (Attach List)		
Total Assets		
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable		
Taxes Payable		
Notes Payable		
Professional Fees		
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List)		
Total Postpetition Liabilities		
Liabilities Subject to Compromise (Pre-petition Liabilities)		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other (Attach List) - Per Plan		
Total Pre-petition Liabilities		
Total Liabilities		
Equity		
Common Stock		
Retained Earnings (Deficit)		
Total Equity (Deficit)		
Total Liabilities & Owners' Equity		